



REUNIÓN SECTORIAL

SITUACIÓN ACTUAL SECTOR DEL AZÚCAR

Madrid, 29 de mayo de 2018



GOBIERNO
DE ESPAÑA

MINISTERIO
DE AGRICULTURA Y PESCA,
ALIMENTACIÓN Y MEDIO AMBIENTE

SG CULTIVOS HERBÁCEOS E INDUSTRIALES Y ACEITE DE OLIVA

SITUACIÓN ACTUAL DE MERCADO

1. INDICADORES

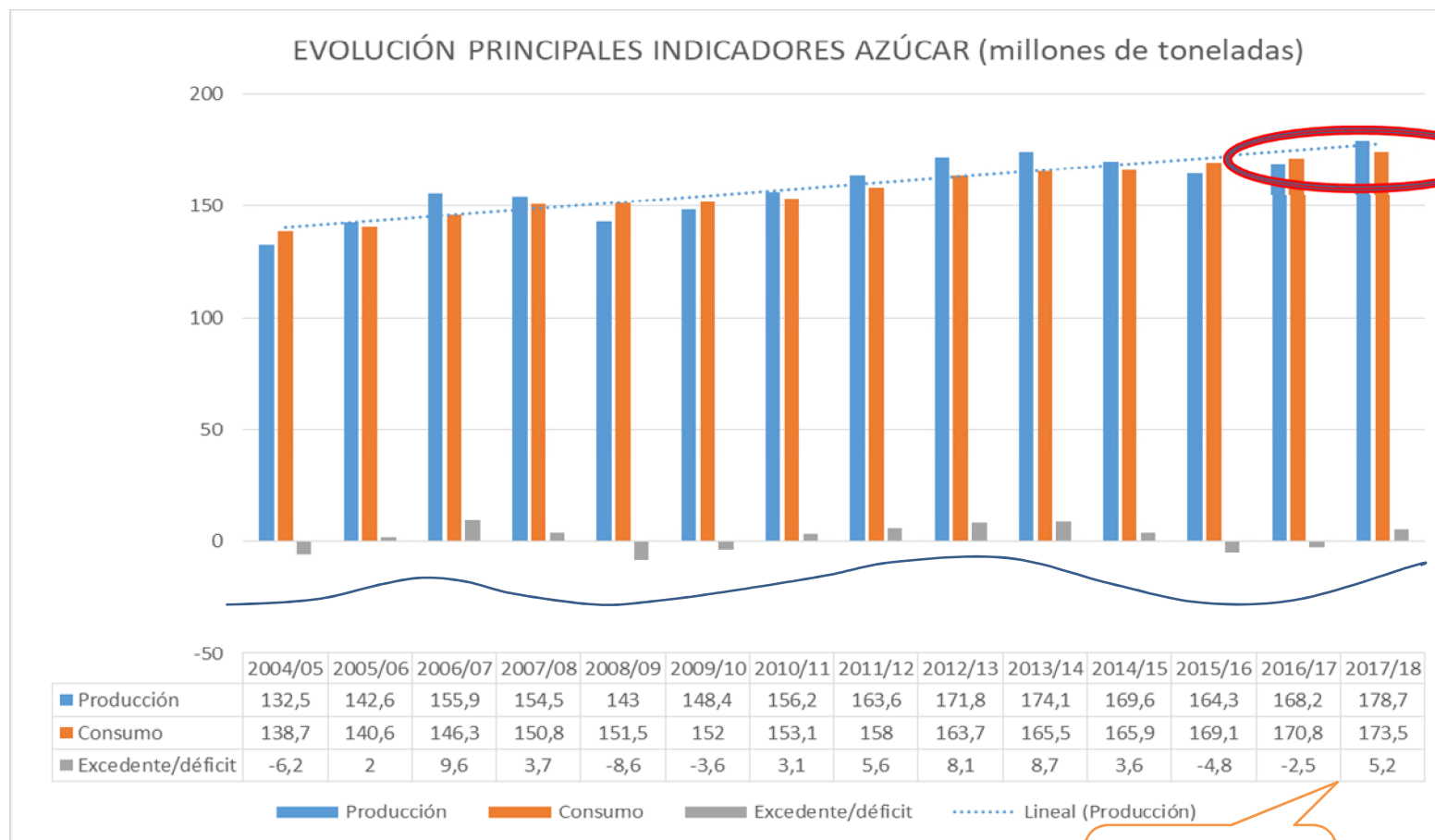
1.1 MUNDIALES

1.2 UE

1.3 ESPAÑA

3. PRECIOS

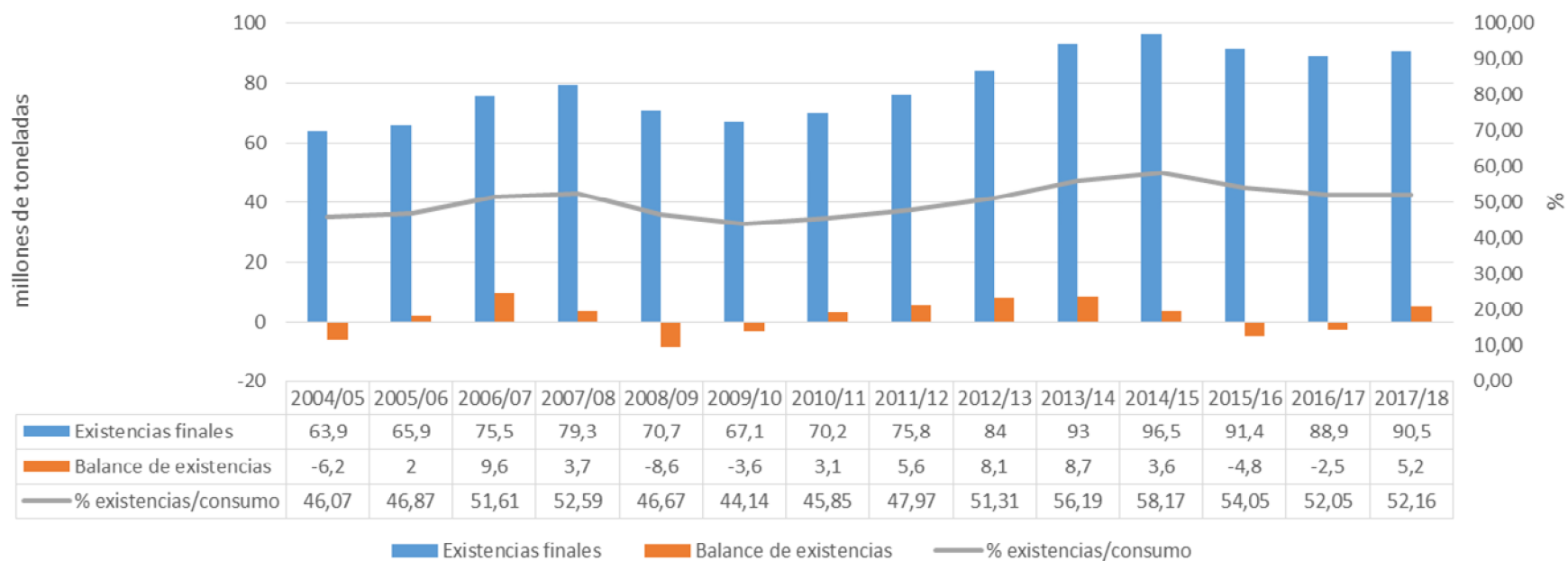
Continúa el aumento de la producción y el consumo...



CAMBIO DE TENDENCIA

... y de las existencias

Evolución existencias mundiales



SUGAR AND ISOGLUCOSE BALANCE SHEET

2014/15 – 2017/18 April 2018

PROVISIONAL 2017/2018

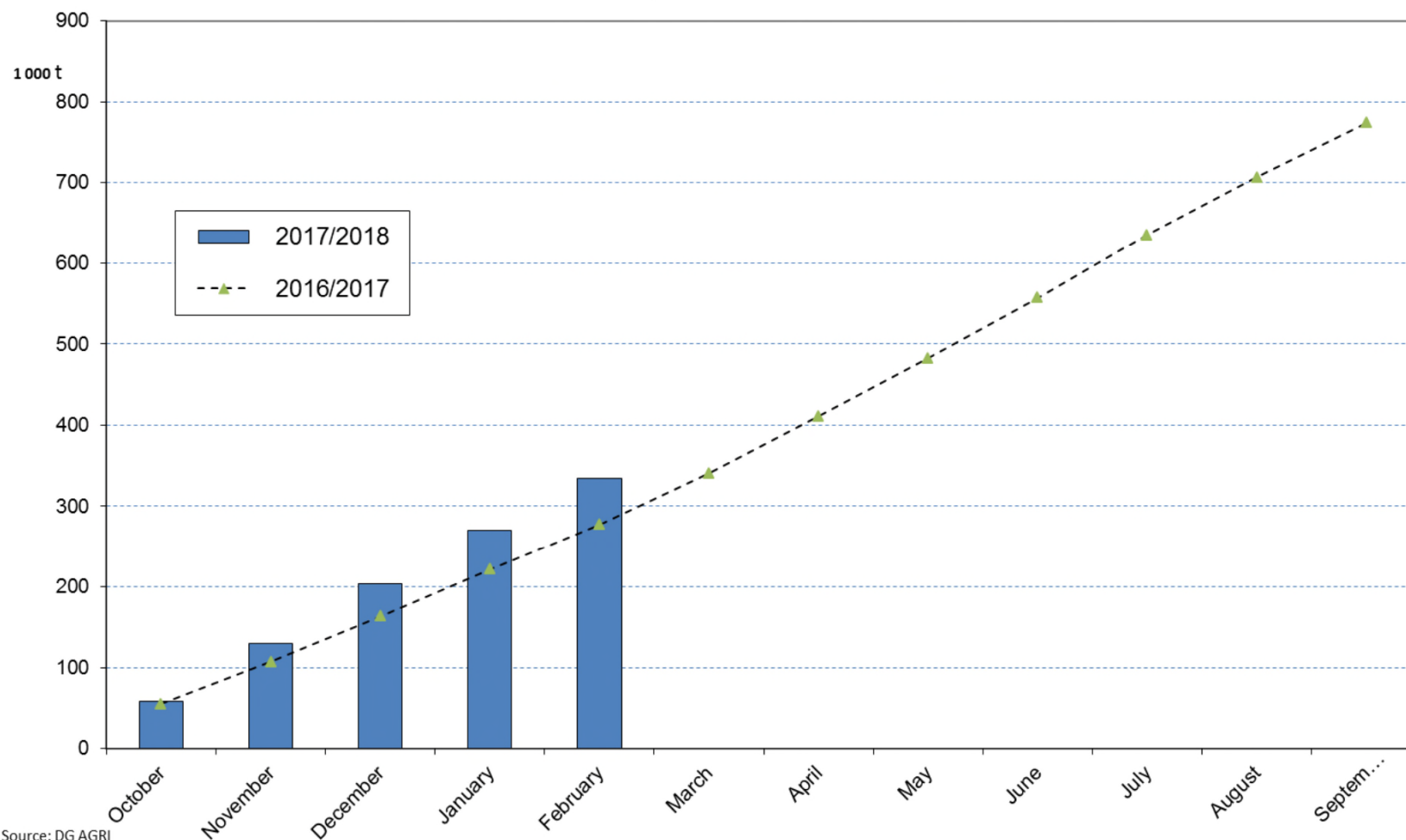
SUGAR AND ISOGLUCOSE

x 1000 tonnes wse	Final		Final		Final		Provisional		x 1000 tonnes wse
	2014/15 (oct-sept)		2015/16 (oct-sept)		2016/17 (oct-sept)		2017/18 (oct-sept)		
	EU 28		EU 28		EU 28		EU 28		
	quota	out of quota	quota	out of quota	quota	out of quota	Sugar	Isoglucose	
AVAILABILITIES									
1 Beginning stocks	2 013	0	1 331	0	1 001	0	2 174	29	1 Beginning stocks
1.1 private	2 013		1 331		1 001				
1.2 intervention	0		0		0				
2 Production	14 234	6 603	14 237	4 169	14 214	4 338	20 925	900	2 Production
of which	14 234	6 603	14 237	4 169	14 214	4 338			
release out-of-quota	0	0	0	0	0	0			
3 Imports	3 381	4	3 460	34	3 035	7	1 755	10	3 Imports
3.1 - as such (*)	2 814		2 007		2 431		1 200		3.1 - as such (*)
3.2 - in processed products	567		552		554		555		3.2 - in processed products
4 TOTAL AVAILABLE	19 628	6 607	19 028	4 203	18 249	4 345	24 854	939	4 TOTAL AVAILABLE
<i>4 = 1 + 2 + 3</i>									<i>4 = 1 + 2 + 3</i>
OUTLETS									
5 Consumption/disappearance	16 754	2 608	16 520	1 962	15 886	1 580	17 650	860	5 Consumption/disappearance
of which industrial use		570		500		760		500	of which industrial use
of which bioethanol		1 738		1 162		774		1 350	of which bioethanol
other						45		15 500	other
6 Exports	1 543	1 301	1 507	1 314	1 627	1 299	4 800	50	6 Exports
6.1 - as such (**)	129		50		77		3 200		6.1 - as such (**)
6.2 in processed products	1 414		1 427		1 550		1 600		6.2 in processed products
7 Ending stocks	1 331	2 698	1 001	927	737	1 467	2 404	29	7 Ending stocks
7.1 - private	1 331		1 001		737				
(of which stock declared by manufacturers and refiners)									
7.2 - intervention	0		0		0				
8 TOTAL OUTLETS	19 628	6 607	19 028	4 203	18 249	4 345	24 854	939	8 TOTAL OUTLETS
<i>8 = 5 + 6 + 7</i>									<i>8 = 5 + 6 + 7</i>



Producción de isoglucosa:

ISOGLUCOSE - EU monthly cumulated production for 2017/2018



Source: DG AGRI



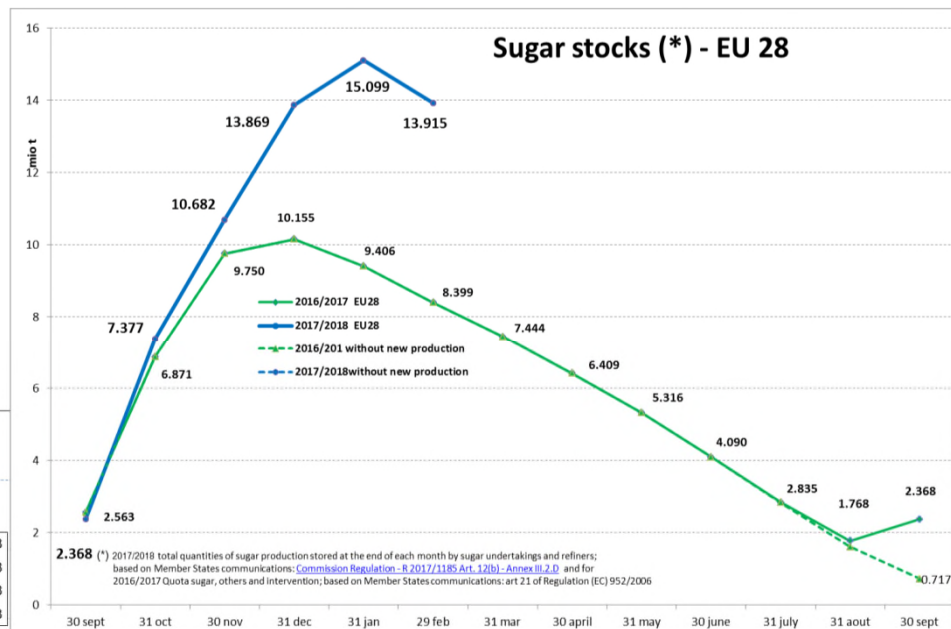
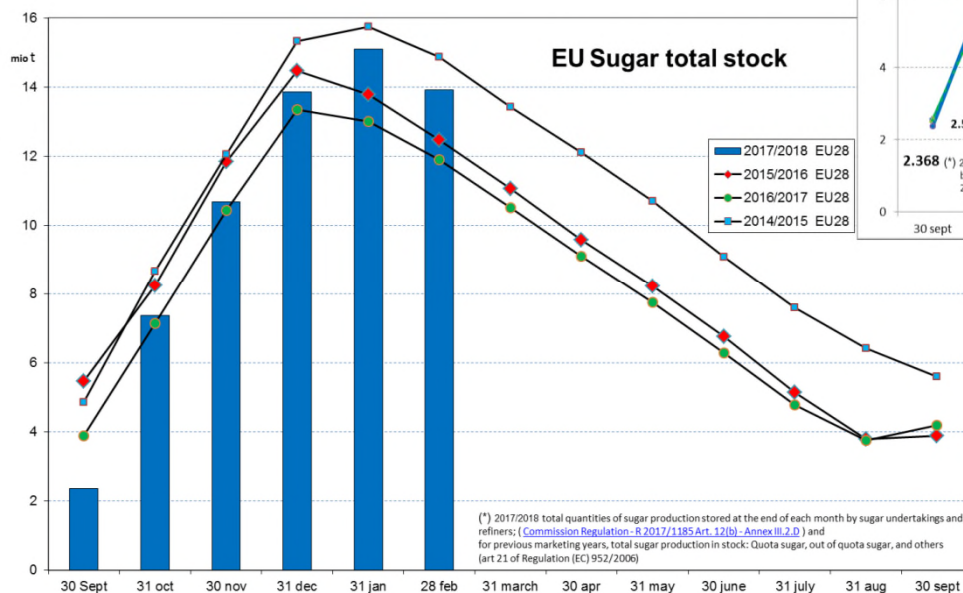
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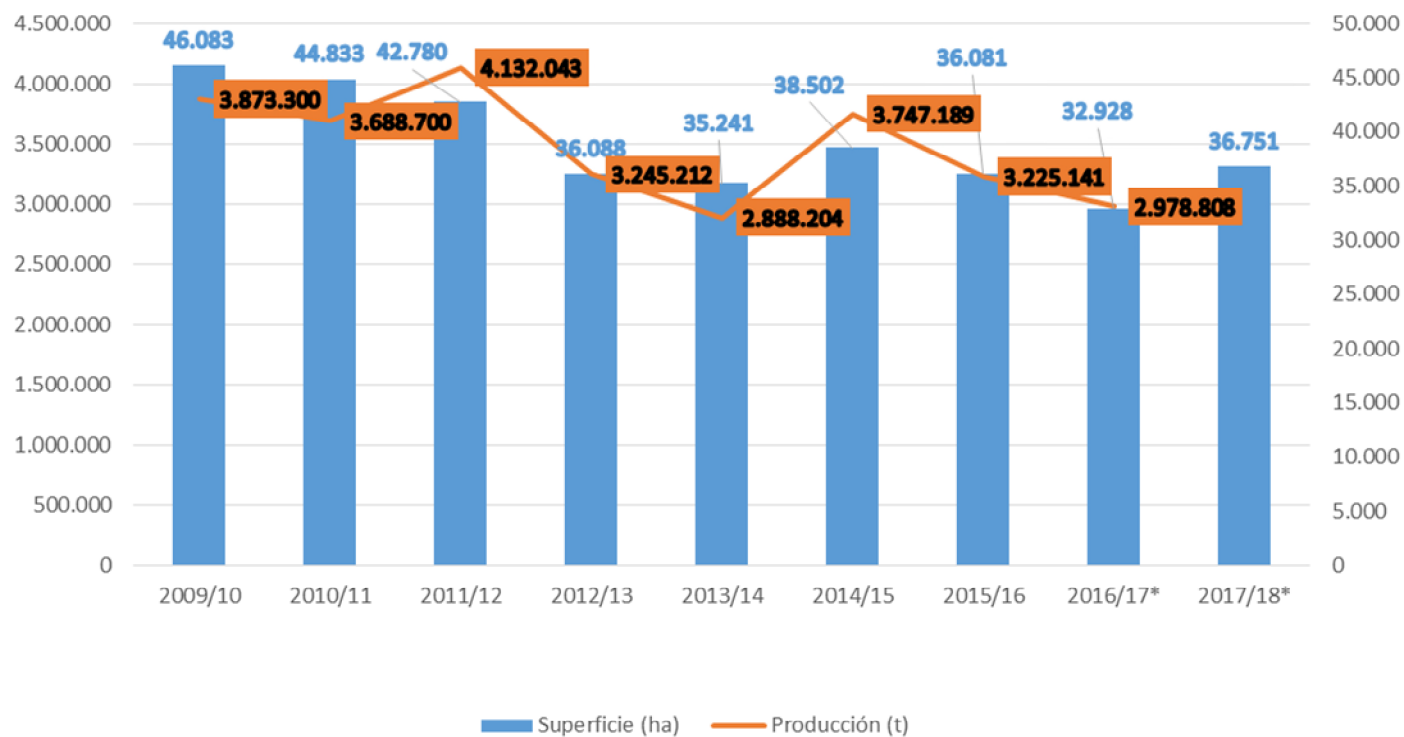
AGRI G4. COMITÉ OCMA 26/04/2018

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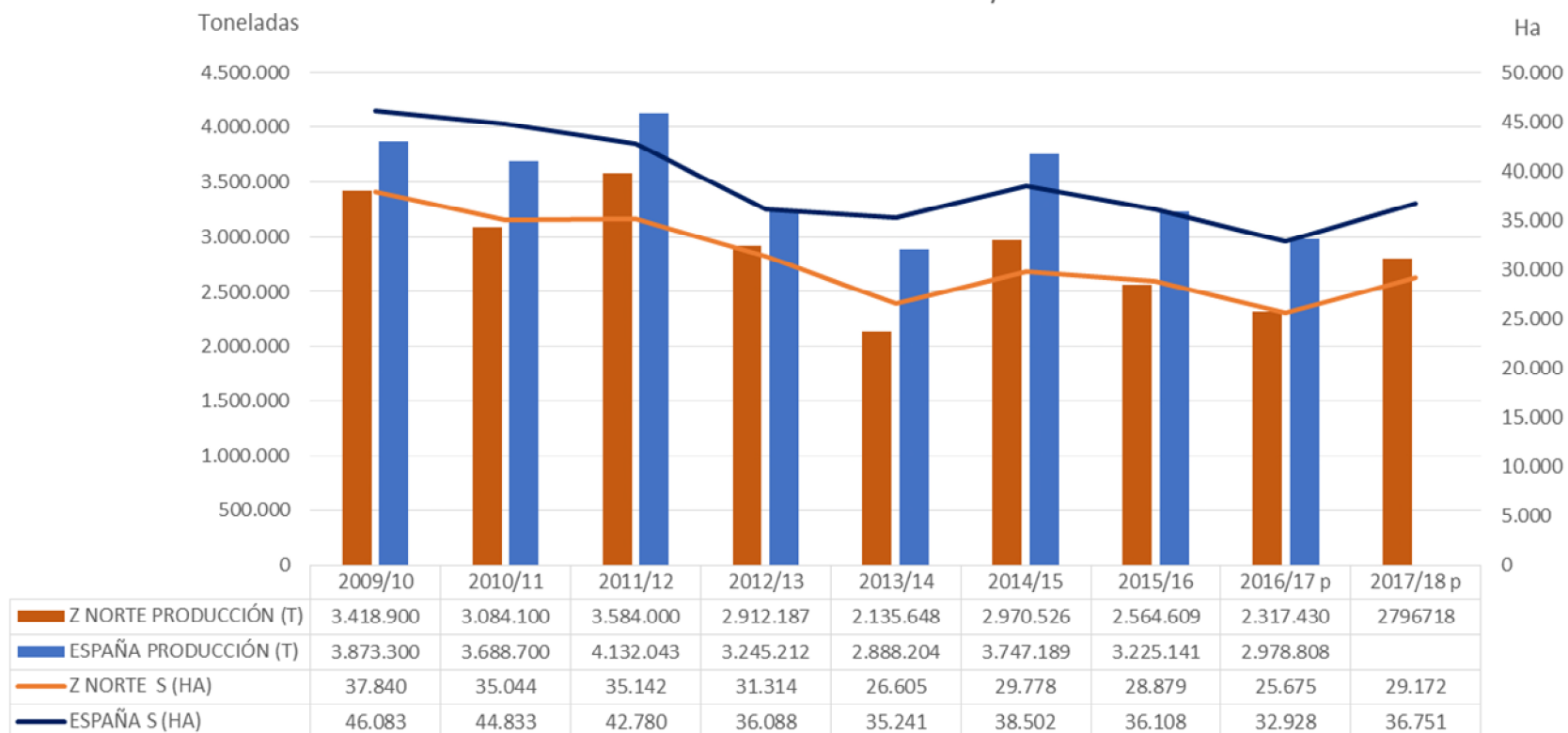
Evolución de las existencias:



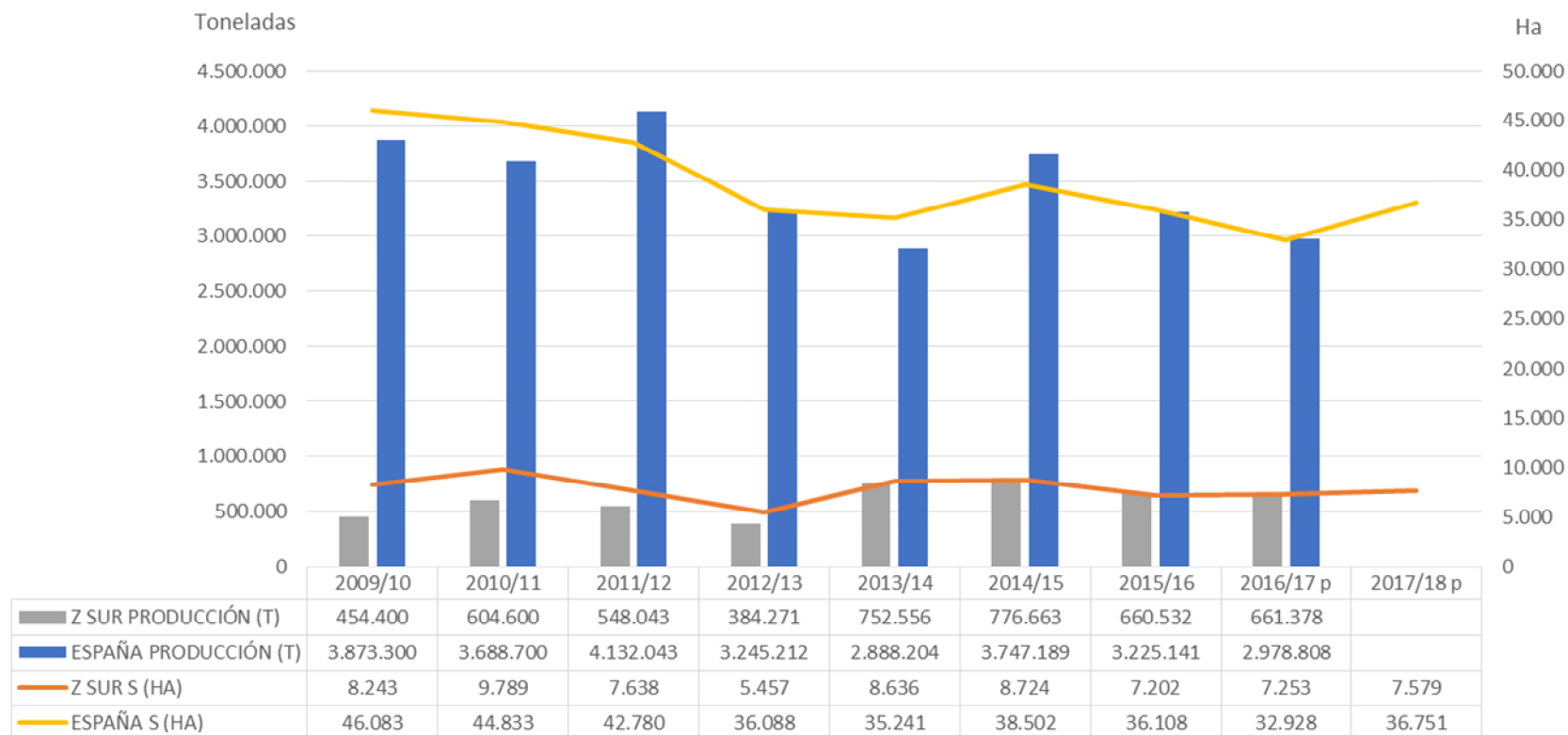
Evolución superficie (ha) y producción (t) de remolacha en España 2009/10-2017/18

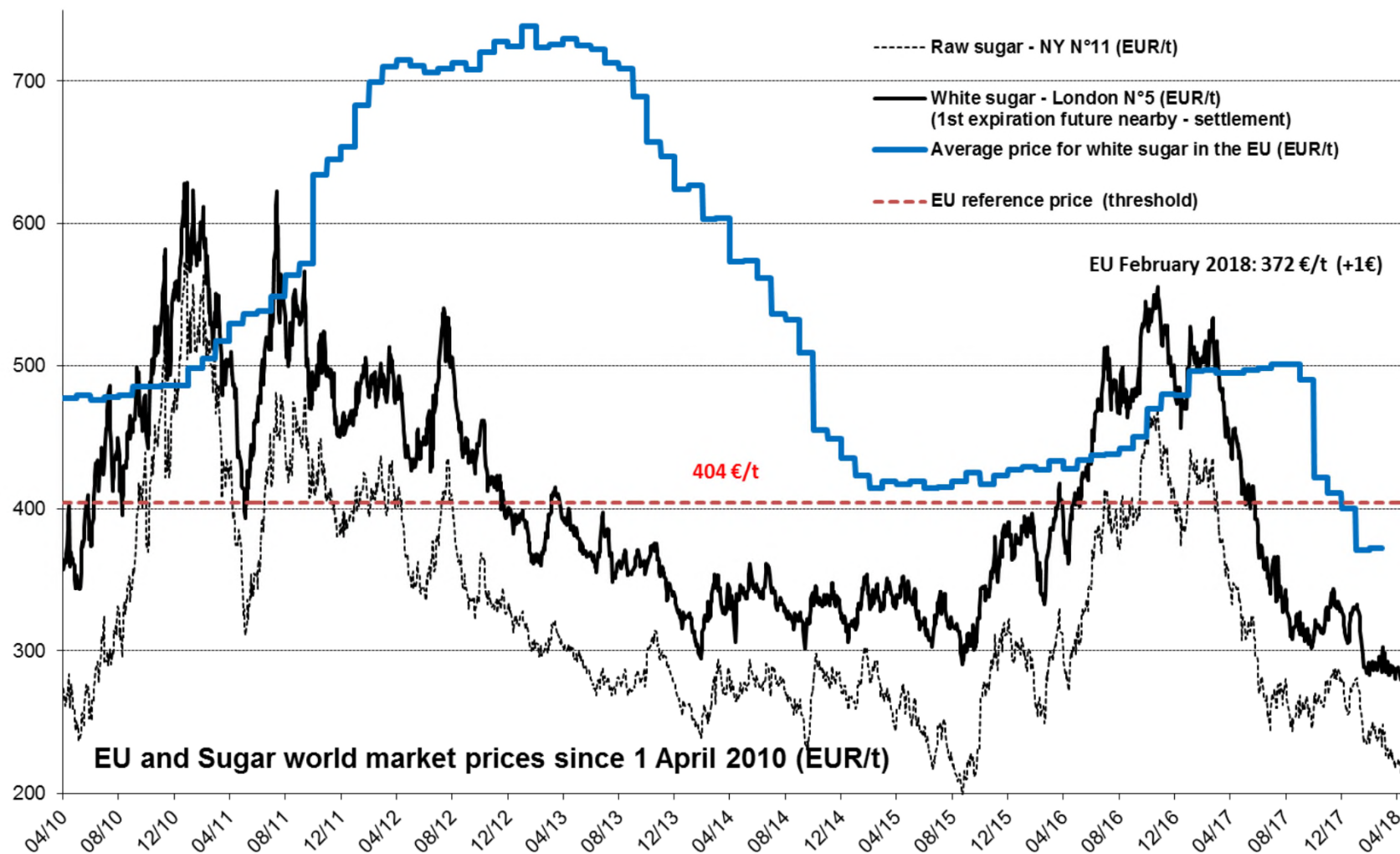


Evolución de la superficie (ha) y producción (t) remolacha azucarera en la zona Norte 2009/10-2017/18

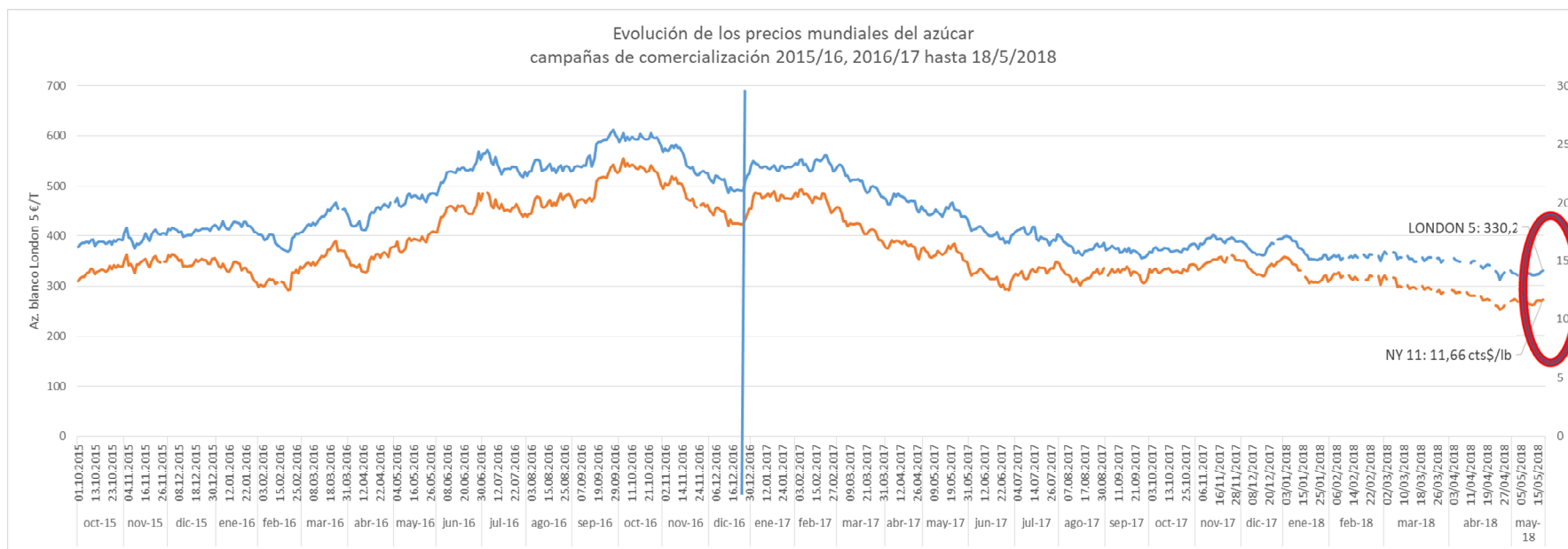


Evolución de la superficie (ha) y producción (t) remolacha azucarera en la zona Sur 2009/10-2017/18

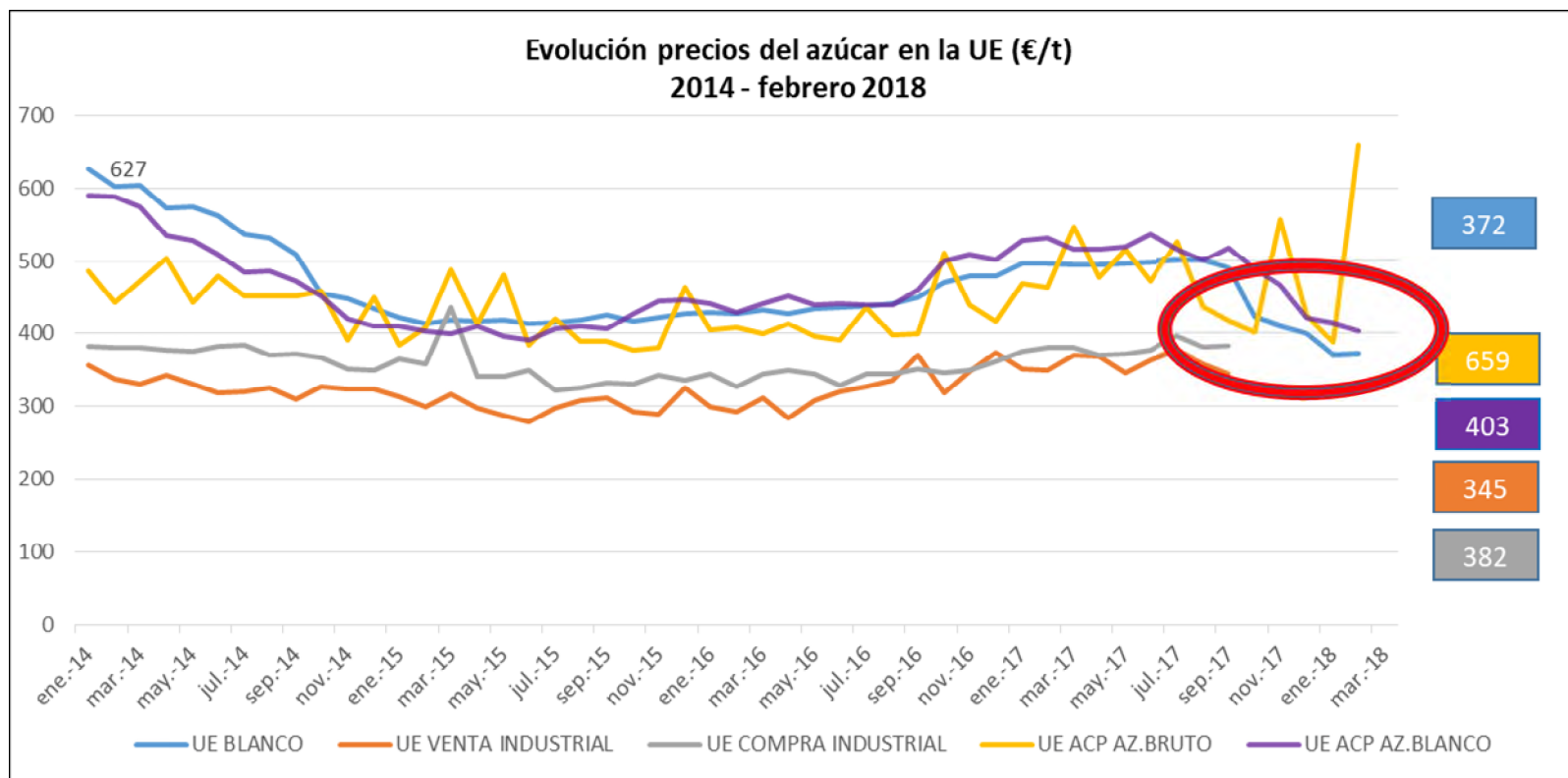




Precios mundiales



Precios en la UE



GRACIAS POR SU ATENCIÓN